



VALENTINE THOMAS

— & PARTNERS —

People Moves | Investment Management EMEA

July 2021

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Please see below a monthly update on the latest people moves within the EMEA investment management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **The Association of Investment Companies (AIC)** has appointed former Share Centre boss **Richard Stone** as **chief executive**.
- **AXA Investment Managers** has promoted **Lionel Pernias** from Head of Buy-and-Maintain to **head of fixed income solutions**.
- **Alcentra** has hired **Ruth Davis** as **chief of staff**. Previously Ruth worked for Centrica as chief of staff to group CEO.
- **Alderwood Capital** had appointed **Olive Darragh** and **Neil Cochrane** as **independent chairs**.
- **Allspring Global Investments** have declared **Joseph Sullivan** to become **CEO**. Sullivan is the former chairman and CEO of Legg Mason.
- **BlueBay Asset Management** has appointed **Emma Whiteacre** as a **senior ESG analyst** within its ESG team, joining from Beazley Group, where she was country risk analyst. Additionally, **Elena Koycheva** has been appointed to the new role of **ESG institutional portfolio manager**.
- **The People's Pension** has hired **Jon Cunliffe**, CIO of wealth manager Charles Stanley, as **investment managing director**.
- **Candriam** has hired **Marie Lannoy** and **Jonas Desomer** as **equity fund managers** to strengthen its thematic coverage. Prior to joining Candriam, Lannoy was an equity fund manager at KBC Asset Management in Brussels whilst Desdomer an equity fund strategist.
- **Church House Investment Management's James Mahon** is **stepping back** as chief executive after 11 years in the role.
- **Citi** has hired **Matias Brechner** as **head of M&A** for its global alternative asset managers unit in EMEA.
- **Credit Suisse Asset Management** has named **Markus Reutimann** as **chief operating officer**. Markus was previously chief operating officer at Schroders.
- **Degroof Petercam Asset Management** has nominated its chief investment officer for fixed income **Peter De Coensel** as **CEO**, the firm has announced.
- **Fidelity International** said it has appointed **Miyuki Kashima** as **head of investments Japan**. Kashima was most recently head of Japanese equity investment at BNY Mellon.
- **GAM** appoints new Zurich-based global **head of wealth management Matt Jufer**.
- **Generali** has promoted **Filippo Casagrande** from head of insurance portfolio investment strategy to **head of insurance investment solutions**.
- **Green Finance Institute** have hired **Emma Howard Boyd** as the Institute's **interim chair**. Boyd is also chair of the Environment Agency in England.
- **HSBC** have hired **Stefan Lecher** as its **Asia Pacific head of investments and wealth solutions**. Lecher's most recent position was Asia Pacific head CIO for global investment management at UBS.
- **Hymans Robertson** have hired **Susan Black** to take on the role: **head of GAP**. Susan joins from Natwest.
- **Janus Henderson Group** has appointed **James Lowry** to the newly created role of **global chief operating officer** at Janus Henderson Group.
- **Jennison Associates** has hired **Guillaume Mascotto** as **head of ESG strategy**. He was previously head of ESG at American Century
- **Jupiter Asset Management** has promoted **Jenna Zegleman, Maiken Anderberg, and Noelle Guo** to **investment director, global sustainable equities analyst, and ecology analyst**, respectively.

In addition, Jupiter has promoted **Laura Conigliaro** to **environmental solutions analyst**, and **Anisha Arora and James Kearns** to its **governance and sustainability team**.
- **JP Morgan Asset Management's head of ETFs, Joanna Gallegos, has left** the firm.
- **Lazard Asset Management (LAM)** has hired **Robert Wall** as **managing director and head of sustainable private infrastructure**.
- **Lombard Odier Investment Management** has revealed that two equity fund managers, **Xavier Lagrandie** and **Michel Leblanc**, are set to retire from the firm.
- **Marlborough** has appointed funds industry veteran **Simon Ellis** to the board of Marlborough. Ellis is currently a strategic consultant and holds board positions at the investment divisions of HSBC and Marks & Spencer.

- **M&G Investment Management** has appointed **Fabiana Fedeli** as **chief investment officer** for equities. Fabiana joins from Robeco Asset Management where she was most recently Global Head of Fundamental Equities.
- **Mirova** has named **Marc Romano** as **head of impact private equity funds**. Marc was most recently General Partner and Managing Director at Rothschild.
- **Neuberger Berman** has appointed **Oliver Little** as **head of UK insurance solutions**. Oliver was formerly a UK Client Advisor at JP Morgan.
- **Newton Investment Management's** chief investment officer **Curt Custard** is moving back to the US for family reasons and will become the firm's **global head of client solutions**.
- **Odey Asset Management's** chairman, **David Fletcher**, is **stepping down** but remaining in the business as a senior advisor.
- **PGIM Investments** has hired **Steve Beckers** as **senior European sales manager** for Belgium and Luxembourg. Steve was most recently Director of Retail Sales at Invesco Asset Management.
Additionally, PGIM has hired **Magdalena Polan** for the newly created role of **principal economist**.
- **Redington** has promoted **Joseph Evans** from associate to **vice president of investment consulting**.
- **River and Mercantile (R&M)** have appointed **Mike Rogers** as **senior adviser** to its solutions business.
- **RWC Partners** has hired **Simon Rogers** as **head of strategic partners** for London & Southeast and **Georgia-Rae Fry** as **national sales manager**. Simon joins from Artemis Investment Management and Georgia-Rae joins from Seven Investment Management (7IM).
- **S&P Global** announced the appointment of **Dr. Richard Mattison** as **president** of its ESG and sustainability organization, **S&P Global Sustainable1**.
- **Union Investment** has named **Steffen Weyl** as **senior portfolio manager**. Steffen was most recently senior investment manager at Allianz Global Investors.
Additionally, **Harald Rieger** will succeed **André Haagmann** as **head of institutional clients**. Haagmann will move to a position on the **board of managing directors** of Union Asset Management Holding AG in March next year.
- **V-Square Quantitative Management** has employed **Erik Norland**, formerly at **Northern Trust Asset Management**, as the firm's **head of distribution**.



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Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.

