



VALENTINE THOMAS

— & PARTNERS —

People Moves | Investment Management EMEA

July 2022

People Moves | Investment Management EMEA

Please see below a monthly update on the latest people moves within the EMEA Investment Management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **Abrdn** has appointed **Andrew Millington** as **Head of Research & Investment Process, Equities**. **Anne Breen** has been appointed as **Deputy Head of Real Estate**, alongside her existing responsibilities. Additionally, **Fabian Klinger** has been appointed as **Chief Executive Officer** for abrdn's German division.
- **AJ Bell** has promoted **Ryan Hughes** from Head of Fund Selection to **Head of Investment Partnerships**. Similarly, **Alena Kosava** has been appointed as **Head of Investment Research**. Alena was previously Head of Collectives at Avellemey Investment Management.
- **Allianz Global Investors'** Senior Portfolio Manager, **Matthew Tillet**, has **stepped down** from his role, with **Christian Schneider** taking on the role of **Chief Investment Officer** on an **interim** basis. Similarly, Fixed Income Fund Manager, **Sam Hogg**, is **leaving** the firm.
- **AXA Investment Managers Alternatives** has promoted **Antoine Mesnage** from Head of Transactions, France, to **Head of Australia**. **Louis Leveillé Nizerolle** will take over Antoine's role as **Head of Transactions, France** in September. **Matthieu Firmian** and **Mariana Villanueva** have been appointed as **ESG Analysts**. In addition, **Serge Pizem** is **leaving** the firm in September, with **Laurent Clavel** taking over his role as **Global Head of Multi-Asset**. Finally, **Laurent Caillot** has been promoted to **Global Chief Operating Officer**; effective 1st September.
- **BlackRock** has hired **Christopher Kaminker** as **Deputy Head of Sustainable Investing**. Christopher was formerly Group Head of Sustainable Investment at Lombard Odier.
- **Candriam** has appointed former GAM Emerging Market Investment Manager, **Richard Briggs**, as **Senior Emerging Markets Debt Portfolio Manager**.
- **Eastspring Investments** has promoted **Ivailo Dikov** to **Head of Japan Equities** to replace **Dean Cashman** who has **stepped down**. Ivailo's former role was Portfolio Manager and Equity Analyst for Japanese Equities.
- **Edmond de Rothschild Asset Management** has hired **Alexis Bossard** and **Guillaume Laconi** as **Global Equity Portfolio Manager** and **European Equity Portfolio Manager**, respectively. Alexis was previously a European Equity Portfolio Manager at Crédit Mutuel CIC Asset Management. Guillaume was formerly Head of European Equity Management at CA Indosuez Gestion.
- **Fidelity** has transferred former Head of Asian Fixed Income, **Martin Dropkin**, to **Head of Asia Pacific Equity**.
- **Fulcrum Asset Management's** current Chief Executive Officer, **Andrew Stevens**, will step down from his role and become **Chair of the Investment Committee** at the end of the year. Similarly, **Joe Davidson** has been promoted from Chief Operating Officer to **Managing Partner**.
- **HSBC Asset Management's** Global Head of Responsible Investment, **Stuart Kirk**, has **resigned**. **Angus Parker** has also **left** HSBC Global Asset Management, with **Bénédicte Mougeot** taking on the role of **Head of Climate Equities**.
- **Impax Asset Management** has appointed **Rui Li** as **Head of Sustainability & ESG, Asia-Pacific, Associate Director**.
- **Janus Henderson** has hired **Bent Elvin Lystbaek**, **Jacob Ellinge Nielsen**, **Thomas Haugaard**, and **Sorin Pirău** as **Emerging Market Debt Portfolio Managers**. Bent, Jacob, Thomas, and Sorin move from Danske Bank where they were Emerging Market Portfolio Managers.
- **JP Morgan Asset Management** has hired **Simon Elliot** as **Managing Director and Client Director** in its investment trust arm. Additionally, **Gary Leung** has been appointed as **Head of Retail Alternatives for Asia Pacific**. Furthermore, portfolio manager **Timothy Parton** will **retire** in early 2024.
- **LaSalle Investment Management** has appointed **Rosanna Phillips** as **Managing Director of Debt Investments**. Rosanna was formerly General Counsel for Intriva Capital.
- **Liontrust Asset Management** has hired **Sharmin Rahman** and **Emma Veitch** as **Investment Managers for Fixed Income**. Additionally, **Claude Ewen** has joined as **International Sales Director**, focusing on Germany and Austria.

- **M&G Investments'** Chief Investment Officer **Jack Daniels** will **retire** in June 2023.
- **Martin Currie** has appointed **Reiko Mito** as **Head of Japan Equity Strategy and Research**. Reiko was previously an Investment Director of Japan Equities at GAM. Fund Manager, **Hideo Shiozumi**, will step back from his role and **retire** in 2023.
- **Mirabaud Asset Management** has hired **Elliot Fowles** as **Sales Director**. Previously, Elliot was a Senior Business Development Director at Aviva Investors.
- **Ninety One** has promoted **Iain Cunningham** from Multi Asset Portfolio Manager to **Co-Head of Multi-Asset Growth** as **Philip Saunders steps down** from the role.
- **NN Investment Partners** has tasked Chief Investment Officer, **Valentijn van Nieuwenhuijzen**, with the additional role of **Global Head of Sustainability for Public Investment**. Former Chief Executive Officer, **Satish Bapat**, has been named as **Chief Operating Officer EMEA**.
- **Nordea Asset Management** has promoted **Marie Karlsson** from Portfolio Manager of Finnish Equities, to **Chief Investment Officer of Nordic, Finnish, and Swedish Equities**. The role will be based in Finland.
- **Oldfield Partners** has appointed **Charlotte Dicker** as **Responsible Investment Lead**. Charlotte moves from Allspring Global Investments, where she was previously Consultant Relations Director.
- **PGIM Fixed Income** has appointed **Gregory Peters** as **Co-Chief Investment Officer**. Gregory previously held the role of Managing Director, Head of Multi-Sector and Strategy at PGIM Fixed Income.
- **Pictet Asset Management** has hired **Jon Mawby** and **Charles-Antoine Bory** as **Co-Heads of Absolute and Total Return Credit**. Jon and Charles-Antoine's former roles were Head of Investment Grade Credit and Unconstrained, and Senior Investment Manager, respectively.
- **Robeco** has appointed **Aliki Rouffiac** as **Sustainable Portfolio Manager in Multi-Asset**. Aliki was formerly an Investment Manager for the UK Multi-Asset Team at Pictet Asset Management.
- **Ruffer Investment Management's** investment manager, **Hamish Baillie**, is **leaving** the firm at the end of the month.
- **Schroders'** Sustainability Specialist Portfolio Manager, **Katherine Davidson**, is **leaving** the firm.
- **SEI** has appointed **Harriet Hayward** as **Client Director of Defined Contribution**. Harriet was previously a Director at Willis Towers Watson.
- **State Street Global Advisors** has hired **Jennifer Taylor** as **Head of Emerging Markets Debt and Senior Portfolio Manager in Global Fixed Income**. Jennifer was previously a portfolio manager with Janus Henderson Investors.
- **UBS Asset Management** will promote **Urs Antonioli** to **Head of Asia and Emerging Markets Equity** in January 2023; taking over from **Geoffrey Wong** who will **retire** in May 2023.
- **Voya Investment Management** has appointed **Anil Katarya** as **Managing Director and Global Head of Investment Grade Credit**; taking over from Head of Emerging Market Debt, **Jean-Dominique Bütikofer**, who has **left** the firm. Anil was formerly Co-Head of Investment Grade Credit at Voya Investment Management.

The Team

Richard Valentine

Chairman



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7979 645520
rgv@valentinethomas.com

Basil Reid Thomas

Partner,
Investment Management &
Co-Head of ESG



36 - 38 Cornhill | London, EC3V 3NG
+44 (0) 7970 940397
brt@valentinethomas.com

David Harms

Partner,
Investment Management &
Co-Head of ESG



36 - 38 Cornhill | London, EC3V 3NG
+44 (0) 7973 924767
dharms@valentinethomas.com

Alex Diffey

Partner,
Head of Wealth
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7939 227783
adiffey@valentinethomas.com

Celia Cortijo

Consultant, Investment
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7930 443875
ccortijo@valentinethomas.com

Georgia Hill

Chief Administrative Officer



36 - 38 Cornhill | London, EC3V 3NG
+44 (0) 7415 728719
ghill@valentinethomas.com

George Windsor

Consultant, Investment
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7868 616400
gwindor@valentinethomas.com

VALENTINE THOMAS

— & PARTNERS —

Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.

