



VALENTINE THOMAS

— **& PARTNERS** —

People Moves | Investment
Management EMEA

October 2022

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Please see below a monthly update on the latest people moves within the EMEA Investment Management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **Abrdn** has promoted **Thomas Drissner** and **Henry Loh** to **Head of Asian Credit Research**, and **Head of Asian Credit**, respectively. In addition, **Troels Anderson** has been promoted from fund manager to **Lead Fund Manager of abrdn's European Logistics Income Trust**.
- **ADIA** has appointed **Paul Lukaszewski** as **Emerging Markets Corporate Credit**. Paul joins from Abrdn, where he was most recently Head of Corporate Debt for Asia Pacific. Additionally, former Amundi CIO, **Pascal Blanqué** has been appointed as **Global Head of Quantitative Research and Development**.
- **Alliance Bernstein** has promoted **Erin Bigley** from Senior Vice President, Head of Fixed Income Responsible Investing, to **Chief Responsibilities Officer**.
- **Allianz Global Investors** has appointed **Julian Bishop** as **Portfolio Manager**. Julian was most recently a Global Equity Fund Manager at Tesco Pension Investment.
- **Allspring Global Investments** has appointed **Tan ShongChao Gary** as **Portfolio Manager, Chief Executive Officer** for their newly opened Singapore Office.
- **Amundi** has appointed **Nisarg Trivedi** as **Head of Third-Party Distribution, Middle East and Africa**. Nisarg was most recently a Director at Schroders and is based in Dubai. In addition, **Florian Neto** has been promoted from Director, Head of Multi Asset North Asia / Lead Portfolio Manager to **Head of Investment Hong Kong and Taiwan and Head of Multi Asset Asia**.
- **Aon** has appointed **Olivier Couvreur** as **UK Head of Equities, Investment Manager Research**. Olivier joins from Mediolanum Irish Operations, where he was a Multi Management Consultant.
- **Arbion** has appointed **Marco Pabst** as **Group Chief Investment Officer**. Marco was most recently Chief Investment Officer at Union Bancaire Privée.
- **Artemis Investment Management** has appointed **Charlie Gorsuch** as **Sales Director for South West and Midlands**. Charlie joins from Franklin Templeton, where he was most recently a Business Development Manager. In addition, Fixed Income Portfolio Manager, **Stephen Baines**, has **left** the firm.
- **Atlantic House** has promoted **Mark Greenwood** from Portfolio Manager to **Deputy Chief Investment Officer**.
- **Baillie Gifford** has appointed **Katherine Davidson** as **Portfolio Manager** to co-run its Global Stewardship Strategy portfolio.
- **BlackRock** has promoted **Phil Ruvinsky** from portfolio manager to **Head of Fundamental US Growth Team**; Phil is replacing **Lawrence Kemp**, who is **retiring** in April 2023. Additionally, **Georgina Mitchell** has been promoted from Asia ex Japan Wealth Distribution to **Chief of Staff in Hong Kong**. Furthermore, Head of Americas Fundamental Fixed Income, **Bob Miller**, is set to **retire** by 31st March 2023.
- **BNP Paribas Asset Management** has appointed **Jérémy Tubiana** as **Head of Business Development ETF and Index Solutions**. Jérémy was most recently an ETF Development Manager at Lyxor Asset Management.
- **BNY Mellon Investor Solutions** has appointed **Manisha Kathuria Ali** as **Head of Responsible Investing**. Manisha was previously an ESG Portfolio Specialist, Senior Vice President at Neuberger Berman.
- **Cardano** has appointed **Rachael Savage** as **Client Director**. Rachael joins from BlackRock where she was most recently Senior LDI Client Portfolio Manager. Additionally, **Sinead Leahy** has been appointed as **Managing Director and Client Director**. Sinead was most recently a Senior Adviser at Alpha Real Capital.
- **CG Asset Management** has appointed **Clemmie Vaughan** as **Non Executive Director**. Clemmie joins from Ruffer where she was recently Partner.
- **Close Brothers Asset Management** has appointed **David Wilson** as **Business Development Director**. David joins from Triple Point, where he was a Business Development Manager.
- **Downing** has appointed **Paul Taylor** as **Head of Downing Capital Solutions**. Paul joins from M&G Investments, where he was Head of Restructuring,

- **DWS Group** has promoted **Florian Merle** from Product Strategy Manager to **Portfolio Manager of Multi-Asset Total Return**.
- **EdenTree Investment Management** has promoted **David Katimbo-Mugwanya** from Senior Fund Manager to **Head of Fixed Income**.
- **Fidelity** has appointed **Gabriel Adler** as **Equity Analyst**. Additionally, **Claire Dwyer** has been promoted to **Head of Investment Companies**, and **Lawrence Hanson** has been promoted to **Managing Director of Australia**. Furthermore, **Julie-Ann Ashcroft** has been appointed as **Portfolio Manager within their Multi Asset team**.
- **Franklin Templeton** has appointed **Rahul Bhalla** as **Head of Asia ETF Distribution**. Rahul was most recently Head of Amicorp Asset Management Singapore.
- **Goldman Sachs** has combined its Asset and Wealth Management divisions and promoted Head of Asset Management, **Julian Salisbury**, to **Chief Investment Officer** of this combined unit.
- **GQG Partners** has appointed **Harry Nolan** as **UK Wholesale Director**. Harry joins from Tyndall Investment Management, where he was a Sales Director.
- **Hargreaves Lansdowne's** Chief Executive Officer, **Chris Hill**, is **stepping down** from the role in November 2023.
- **HSBC Asset Management** has appointed **Pierin Manzli** as **Chief Investment Officer of Sustainable Thematic Equities**. Pierin was most recently Head of Thematic Equities at Bank J. Safra Sarasin.
- **Invesco** has promoted **Georgina Taylor** from fund manager to **Head of Multi Asset**; taking on **David Millar's** role as he **retires** and leaves the firm in March 2023. Additionally, **Clive Emery** has been promoted from fund manager to **Head of Multi Asset Strategies**.
- **JP Morgan Asset Management's** Portfolio Manager, **Virginia Martin Heriz**, has **left** the firm.
- **Jupiter Asset Management** has promoted **Matthew Morgan** from Investment Director, Multi Asset and Fixed Income to **Head of Fixed Income**.
- **Lombard Odier's** Chief Investment Officer for Asia Pacific and Chief Executive Officer for Hong Kong, **Jean-Louis Nakamura**, has **left** the firm.
- **M&G Investments' Climate Solutions Fund** Manager, **Randeep Somel**, has **left** the firm. In addition, **Rebecca Broadbent** has been promoted to **Sales Director for UK Wholesale** and **Katie Hammond** has been promoted to **Client Relationship Manager for UK Wholesale**.
- **Manulife** has appointed **Patrick Graham** as **Chief Executive Officer** of Manulife International. Patrick will assume his role in January 2023 and joins from Cigna, where he was most recently CEO of Asia Pacific.
- **Mirabaud Group** has appointed **Carel Huber** as **Global Head of Independent Asset Managers**. Carel joins from Societe Generale Private Banking, where he was most recently Head of Independent Asset Managers for their Switzerland Department.
- **Pantheon Ventures** has appointed **Nicole Parker** and **Alexander Denny** as **Managing Director, US Private Wealth**, and **Managing Director, European Private Wealth**, respectively.
- **PIMCO's** Portfolio Manager and Chief Investment Officer of US Core Strategies, **Scott Mather**, is taking a **leave of absence**.
- **Quilter Investors** has appointed **Marisol Hernandez Salazar** as **Head of Responsible Investment**. Marisol was previously a Responsible Investment Adviser and Alternative Investments Consultant at the United Nations Principles of Responsible Investment.
- **Robeco** has appointed current Head of Sustainable Investing Research **Rachel Whittaker** to its **Executive Committee**, subject to approval by the Swiss FINMA.
- **Sera Global** has hired **Anil Mangla** as **Global Head of Operations**. Anil joins from Bfinance, where he was Global Head of Operations.
- **Seven Investment Management (7IM)'s** Director for Private Clients, **Zane Hunter**, has **left** the firm to pursue other opportunities.
- **Somerset Capital Management** has appointed current Partner and Chief Operating Officer, **Robert Diggie**, as **Chief Executive Officer**; taking over from **Dominic Johnson**, who has **left** the firm.
- **ThomasLloyd** has appointed **Smita Nakhoda** as **Head of Impact and ESG**. Smita was most recently a Principal Results Management Specialist – Sustainable Development Goals at Asian Development Bank.
- **T Rowe Price** has promoted **Nick Trueman** from Head of Distribution Asia Pacific to **Head of Distribution, EMEA**. In addition, **Elsie Chan** has been promoted from Head of Distribution Asia ex Japan to **Head of APAC Distribution**.

- **XPS Pensions Group** has appointed **Faye Clark** as **Head of Manager Research**. Faye joins from Isio, where she was a Principal Consultant.
- **YOU Asset Management** has appointed **Chris Ayton** as **Fund Manager**. Chris joins from National University of Singapore where he was an Investment Due Diligence Consultant.

The Team

Richard Valentine

Advisor



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7979 645520
rgv@valentinethomas.com

Basil Reid Thomas

Partner,
Investment Management &
Co-Head of ESG



36 - 38 Cornhill | London, EC3V 3NG
+44 (0) 7970 940397
brt@valentinethomas.com

David Harms

Partner,
Investment Management &
Co-Head of ESG



36 - 38 Cornhill | London, EC3V 3NG
+44 (0) 7973 924767
dharms@valentinethomas.com

Alex Diffey

Partner,
Head of Wealth
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7939 227783
adiffey@valentinethomas.com

Celia Cortijo

Consultant, Investment
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7930 443875
ccortijo@valentinethomas.com

Georgia Hill

Chief Administrative Officer



36 - 38 Cornhill | London, EC3V 3NG
+44 (0) 7415 728719
ghill@valentinethomas.com

George Windsor

Consultant, Investment
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7868 616400
gwindor@valentinethomas.com

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— & PARTNERS —

Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.

