



VALENTINE THOMAS

— & PARTNERS —

People Moves | Investment Management EMEA

February 2023

People Moves | Investment Management EMEA

Please see below a monthly update on the latest people moves within the EMEA investment management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **Abrdn** has appointed **Peter Branner** as **Chief Investment Officer**. Peter joins from APG Asset Management, where he was Chief Investment Officer. In addition, Chief Investment Officer for Multi Asset Solutions, **Aymeric Forest**, has **left** the firm.
- **AJ Bell** has hired **James Flintoft** as **Fund Manager**. James joins from WealthTek where he was Head of Investments.
- **Alcentra's** Managing Director, Chief People Officer and Chief Administrative Officer, **Grant Hunt**, is **leaving**.
- **Artemis Investment Management** has appointed **Alex Stanic** as **Head of Global Equities** as **Alex Illingworth** **leaves** and **Simon Edelsten** **retires** from Artemis.
- **AXA Investment Management Alternatives** has appointed **Filipe de Sá Pessoa** as **Head of Development Germany, Real Assets**. Filipe joins from MPC Capital where he was a Real Estate Investment Director.
- **BlackRock** has promoted **Philip Vasan** to **Co-Head of Fundamental Equities**. Philip will also continue his role of Deputy Head of PMG.
- **BNP Paribas Asset Management** has merged the quantitative portfolio management and ETF departments to form SQL. **Robinson Rouchie** will become **Chief Investment Officer** of this department after his successor has been named, **Guy Davies** will become **Head of Multi Asset QS**, and **Olivier De Larouzière** will become responsible for the **emerging market investment teams**.
- **Capital Group** has appointed **Katharine Dryer** as **Equity Lead, Europe and Asia Client Group**. Katharine joins from Jupiter Asset Management, where she was Deputy Chief Investment Officer.
- **Carmignac's** Head of UK Distribution, **David Robson**, is **leaving** the firm.
- **CBRE Investment Management** has appointed **Chris Burgess** as **ESG Lead of Indirect Real Estate**. Chris was recently Director at EVORA Global.
- **CPR Asset Management** has promoted **Bastien Drut** from Chief Thematic Macro Strategy to **Head of Research and Strategy**.
- **Credit Suisse** has promoted **Neil Hosie** from Head of Equities Asia Pacific and EMEA to **Head of Global Equities**.
- **Eastspring Investments** has appointed **Clement Chong** as **Director – Head of Credit Research**, **Benedict Phua** as **Director of Fixed Income**, and **Jamie Tay** as **Director and Client Portfolio Manager**.
- **Fidelity** has appointed **James Monk** as **Investment Director** for Workplace Investing. James was previously Head of DC Investment at Aon.
- **Goldman Sachs Asset Management's** Global Chief Investment Officer, **Sam Finkelstein**, is **leaving** at the end of June.
- **Gresham House** has appointed **Grant Paul-Florence** as **Director of Investment**. Grant joins from BGF where he was Head of Investments, London and South East.
- **HANetf** has hired **Joshua Palmer** as **Head of Business Development**. Joshua joins from EPIC Investment Consulting where he was Vice President of Distribution.
- **HSBC** has appointed **Jamie Markham** as **Head of Global Banking Coverage, UK and Europe**. Jamie joins in May from JP Morgan, where he was Global Co-Head of Infrastructure and Renewables and UK and Ireland Global Corporate Banking.
- **Jupiter** has named **Sam Konrad** as **Asian Income Investment Manager**. Sam joins from UBS where he was Head of Middle Market Advisory Sales.
- **Invesco** has promoted **Andrew Schlossberg** to **President and CEO** and **Doug Sharp** to **Head of Americas**, as **Marty Flanagan** **steps down**.
- **JP Morgan Asset Management** has promoted **Travis Spence** from Managing Director, Global Fixed Income, Currency & Commodities to **Head of ETF Distribution, EMEA**. In addition, **Benoit Lanctot** has **stepped down**.
- **LionTrust Asset Management's** Head of Global Equities and Fund Manager, **Robin Geffen**, is **leaving** the firm.
- **M&G Investments** has promoted **Michael Rae** from Global Equity and Chemicals Analyst to **Climate Solutions Fund Manager**.

- **Nikko Asset Management** has promoted **Natalie Rajewska** from Global ESG Specialist to **Global Head of Sustainable Investment**.
- **Ninety One**'s UK Equity Portfolio Manager, **Simon Brazier**, is **leaving** the firm at the end of March.
- **Nomura Asset Management** has hired **Kevin McFarlane** as **Regional Sales Director** covering North England, Scotland, and Northern Ireland. Kevin joins from SVM Asset Management where he was Regional Sales Manager.
- **Northern Trust Asset Management** has appointed **Daniel Gamba** as **President of NTAM**. Daniel joins from BlackRock where he was Co-Head of Fundamental Equities.
- **Oberon Investments** has hired **Paul Sheehan** as **Senior Investment Manager**. Paul joins from WH Ireland where he was an Investment Manager.
- **Octopus Investments** has promoted **Benjamin Davis** and **Edward Clough** to **CEO, Investments**, and **Managing Director, Real Estate**, respectively. In addition, **Ruth Handcock** has left her role as CEO of Investments, but is remaining at the firm as **Director**.
- **Omnis Investments** has promoted **Robert Jeffree** from Chief Investment Officer to **Chief Executive Officer**, subject to regulatory approval.
- **Polar Capital**'s portfolio manager, **John Yakas**, is **retiring** at the end of June.
- **Quilter Cheviot** has appointed **George Adam** and **Erin Florendine** as **Head of Wholesale Distribution** and **Senior Business Development Manager, Relationship Manage Intermediaries**, respectively.
- **Rathbone Greenbank Investments** has appointed **David Cox** as **Head of Investments**. David joins from Brunel Pension Partnership where he was Deputy Chief Investment Officer.
- **Redington** has promoted **Katherine Fitzgerald** from Head of People to **Chief People Officer**.
- **Russell Investments** has named **Zach Buchwald** as **Chief Executive Officer**. Zach joins from BlackRock where he was Head of Institutional Business for US and Canada.
- **Sarasin & Partners**' Head of Investment Strategy, **Henry Boutcher**, is **retiring** in July.
- **Sienna Investment Managers** has hired **Alix Faure** as **Head of ESG**. Alix joins from COMGEST where she was Head of Responsible Development.
- **State Street Global Advisors** has appointed **Tobias Wittkamp** to its **Intermediary ETF Sales team**, based in Germany. Tobias joins from DWS Group where he was Team Lead Coverage – Regional ETF Sales.
- **Sycamore Asset Management** has appointed **Denis Panel** as **Chief Executive Officer**. Denis was most recently Head of Multi-Asset at BNP Paribas Asset Management.
- **Tabula Investment Management** has promoted **Andy Baker** from Product and Portfolio Manager to **Head of ETF Capital Markets and Portfolio Manager**.
- **T Rowe Price** has promoted **Arif Husain** to **Head of Global Fixed Income**, following **Andrew McCormick**'s **retirement** in January 2024.
- **The Carlyle Group** has hired **Harvey Schwartz** as **Chief Executive Officer**. Harvey joins from Goldman Sachs, where he was Co-President.



The Team

Richard Valentine

Advisor



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7979 645520
rgv@valentinethomas.com

Basil Reid Thomas

Partner,
Investment Management &
Co-Head of ESG



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7970 940397
brt@valentinethomas.com

David Harms

Partner,
Investment Management &
Co-Head of ESG



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7973 924767
dharms@valentinethomas.com

Alex Diffey

Partner,
Head of Wealth
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7939 227783
adiffey@valentinethomas.com

Celia Cortijo

Consultant, Investment
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7930 443875
ccortijo@valentinethomas.com

Georgia Hill

Chief Administrative Officer



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7415 728719
ghill@valentinethomas.com

George Windsor

Consultant, Investment
Management



36 - 38 Cornhill | London, EC3V 3NG
tel: +44 (0) 7868 616400
gwindor@valentinethomas.com

VALENTINE THOMAS

— & PARTNERS —

Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.

