



VALENTINE THOMAS

— & PARTNERS —

People Moves | Investment Management EMEA

September 2023

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Please see below a monthly update on the latest people moves within the EMEA investment management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **abrnd** has appointed **Tom Frost** as **Head of UK Institutional and Global Solutions**. Tom joins from Voya Investment Management where he was Managing Director, EMEA.
- **Amundi** has appointed **Pierre Jond** as **Chief Executive Officer** of Luxembourg, replacing **Jeanne Duvoux** who has become **Head of Business Support and Operations**. Pierre was formerly Head of France and Belgium at BNP Paribas Securities Services.
- **Angelo Gordon** has appointed **Maja Lindstrom** as **Managing Director**. Maja was formerly Managing Director, EMEA Business Development at Barings.
- **Atlantic House** has hired **Valeriu Trufas** as **Portfolio Manager**. Valeriu joins from Credit Suisse where he was Director, IB Markets Stress Testing.
- **Aviva Investors** has promoted **Louise Piffaut** from Head of ESG Integration for Equities to **Head of ESG, Liquid Markets**.
- **AXA Investment Management** has promoted **Andrew Etherington** from Multi-Asset Portfolio Manager, to **Head of Multi-Asset Total Return**. In addition, **Jeroen Bos** has been appointed as **Global Head of Equity**, whilst Fund Manager **Mark Hargraves** leaves. Furthermore, **Anna Väänänen** has joined as **Head of Listed Impact Equity**.
- **Barings** has hired **Christoffer Hedberg** as **Managing Director, Head of Nordics**. Christoffer moves from Nuveen where he was Managing Director, Head of Nordics and Benelux.
- **Brooks Macdonald** has appointed **Henrietta Walker** as **Head of Investment Specialist Team**. Henrietta was formerly Senior Associate Partner at Sarasin & Partners.
- **Capital Strategies Partners** has appointed **Tom Cartwright** as **Head of Institutional Sales and Client Service**. Tom joins from Legg Mason, where he was Head of EMEA Client Service.
- **Carmignac** has appointed **Gavin Ward** as **Head of UK Business Development**. Gavin was previously Head of Discretionary Clients at Invesco.
- **Close Brothers Asset Management** has appointed **Simon Tabb** and **Mark Henley** as **Senior Investment Directors**. Simon and Mark both join from Investec Wealth & Investment, where Simon was a Senior Investment Director, and Mark was a Divisional Director.
- **Columbia Threadneedle's** European Equity Portfolio Manager, **Philip Webster**, has **left** the company; with Head of European Equities Research, David Moss, taking over his European Equity Strategy.
- **CQS** has hired **John Andrews** as **Principal Official Institutions Group – EMEA**. John was formerly Head of Official Institutions EMEA at Aviva Investors.
- **Credit Suisse's** Global Credit Portfolio Manager, **Brian Buchmann**, has **left**.
- **Fidelity** has appointed **Talib Sheikh** as **Lead Portfolio Manager** across Multi-Asset Income Strategies, and **Mario Baronci** as **Portfolio Manager**; following the **retirement** of **Eugene Philalithis** in 2024. In addition, Global Equity Fund Manager, **Jeremy Podger**, is retiring next year but remaining at the business as a **Senior Adviser**.
- **Fisch Asset Management** has promoted **Torsten von Bartenwerffer** from Co-Head of Multi-Asset Solutions to **Chief Executive**; taking over from **Juerg Sturzenegger** who is **leaving** the firm. In addition, **Axel Potthof** has been hired as **Global High Yield Bond Manager**; joining from PIMCO where he was Senior Fixed Income Portfolio Manager.
- **HSBC Asset Management** has appointed **Richard Smith** as **Senior Portfolio Manager and Head of UK Credit Solutions**. Richard joins from abrnd where he was an Investment Director.
- **IFM Investors** has hired **Maria Nazarova-Doyle** as **Executive Director, Head of Sustainable Investment**. Maria joins from Scottish Widows where she was Head of Responsible Investments and Stewardship.
- **Impax Asset Management** has appointed **Mark Bliss** as **Head of Product Development and Design**. Mark was formerly Product Adviser and Global Head of Product at Jupiter Asset Management.
- **Janus Henderson's** Head of UK Retail, **Simon Hillenbrand**, is **leaving** at the end of the year.

- **JP Morgan Asset Management**'s Managing Director and US Portfolio Manager, **Clare Hart**, is **retiring** next September.
- **M&G** has appointed **Michael Labhart** as **Head of Institutional Business Development Switzerland**, **Adrien Negreanu** as **Sales Director of Institutional and Private Assets** based in France, and **Remich Hendriks** as **Associate Director of Institutional Business Development** based in the Netherlands.
- **Macquarie** has appointed **Henry Middleton** as **Managing Director and Head of Wealth Distribution for EMEA and Asia**. Henry was previously Managing Director, Head of US Distribution and Head of Global Wealth at Barings.
- **Man Group**'s CEO, **Michael Turner**, has **left**.
- **Millenium Management** has hired **Joseph Mouawad** as **Senior Portfolio Manager**. Joseph was formerly Emerging Market Macro Fund Manager at Carmignac.
- **Montanaro Asset Management** has appointed **Adam Montanaro** as **Analyst, Fund Manager**. Adam joins from abrdn where he was an Investment Director.
- **Morgan Stanley**'s Chief European Equity Strategist, **Graham Secker**, has **left**.
- **Nedgroup Investments** has appointed **Rachel Ferguson** as **Client Solutions Lead**. Rachel was formerly Business Development Manager at Aegon Asset Management.
- **Northern Trust Asset Management** has hired **Anwiti Bahuguna** as **Chief Investment Officer of Global Asset Allocation**. Anwiti was formerly Senior Portfolio Manager, Head of Multi Asset Strategy at Columbia Threadneedle Investments.
- **Optio Investment Partners** has appointed **Tina Soderlund-Boley** as **Head of Sales and Investor Relations**. Tina joins from Slatto where she was Head of Sales.
- **Pictet Asset Management** has hired **Kyle Kloc** as **Senior Investment Manager**. Kyle was previously Senior Portfolio Manager at Fisch Asset Management.
- **PGIM** has promoted **Eric Adler** from CEO of Real Estate and Chairman of Private Equity to **CEO of Private Alternatives**.
- **Principal Asset Management** has appointed **George Maris** as **Chief Investment Officer and Global Head of Equities**. George joins from Janus Henderson where he was Head of Equities, Americas, Portfolio Manager.
- **Robeco** has appointed **Nick King** as **Head of ETFs**. Nick was formerly Head of ETFs at Fidelity.
- **Schroders**' Head of Global Fixed Income and Currency, **Paul Grainger**, has **left**.
- **State Street** has promoted **Christian Bongiovanni** from Regional Segment Head for Insurance EMEA – SVP to **Client Executive – Senior Vice President**.
- **UBS** has appointed **Neil Hosie** as **Managing Director, Co-Head of Global Markets Distribution**. Neil was formerly Head of Global Equities at Credit Suisse.

The Team

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Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.

