



# VALENTINE THOMAS

— & PARTNERS —

## People Moves | Investment Management EMEA

January 2024

# People Moves |

## Investment Management EMEA

Please see below a monthly update on the latest people moves within the EMEA investment management industry. Please do get in contact with the team if you would like to discuss any topics relating to talent in the investment or wealth management areas.

- **Aegon** has appointed **Martin Canavan** as **Senior Sales Director, North, Scotland, Ireland & IOM**. Martin was previously Sales Director, North, Scotland, Ireland & IOM at River and Mercantile Asset Management.
- **Allianz Capital Partners'** Head of Infrastructure Funds and Co-Investments, **Yves Meyer-Bulow**, is **leaving** the firm at the end of March.
- **Blackstone** has promoted **Kenneth Caplan** and **Lionel Assant** to **Global Co-Chief Investment Officers**, and **Nadeem Meghji** to **Global Co-Head of Real Estate**.
- **Border to Coast Pensions Partnership** has appointed **Matthew Graham** as **Senior Client Relationship Manager**. Matthew was formerly Head of UK and Multinational Pensions at Aviva Investors.
- **Church Commissioners for England's** Chief Investment Officer, **Tom Joy**, is **leaving** the firm in April.
- **Climate Asset Management** has appointed **Sarah Gledhill** as **Chief Operating Officer**. Sarah was formerly Managing Director of Infrastructure at InfraRed Capital Partners.
- **Close Brothers Asset Management** has appointed **Annabel Barrow** as **Senior Investment Manager**. Annabel joins from Investec Wealth & Investment where she was a Wealth Manager and Senior Investment Director.
- **EdenTree Investment Management's** Fund Manager, **Ketan Patel**, and Head of Responsible Investment Policy & Research and Head of Corporate Governance, **Neville White**, have **left** the firm.
- **Fidelity** has appointed **Tom Record** and **Christine Baalham** to its **Global Equity Team**. Tom was formerly an Investment Manager, Head of Global Equities at Liontrust Asset Management, and Christine joins from Ninety One where she was a Portfolio Manager.
- **GAM** has hired **Paul Markham** as **Investment Director, Head of Global Equity**. Paul was formerly Head of Global Equities at Newton Investment Management.
- **Generali Investments** has promoted **Filippo Casagrande** from Head of Insurance Investment Solutions to **Chief Investment Steering and Sustainability Officer**.
- **GoldenTree Asset Management** has appointed **Markus Taubert** as **Principal**. Markus was formerly Country Head of Germany / Austria at Muzinich & Co.
- **Gravis Capital Management** has appointed **Albane Poulin** as **Head of Private Credit**. Albane was formerly Head of European Private Placements at abrdn. Additionally, **Jonathan Feely** has been hired as **Sales Director**, covering Midlands, North England, Scotland, and Northern Ireland. Jonathan was previously Regional Sales Manager at Columbia Threadneedle.
- **Jupiter** has appointed **Alex Savvides** as **Fund Manager**, following **Ben Whitemore's** departure. Alex was formerly a UK Equity Fund Manager at JO Hambro Capital Management. Additionally, Fund Manager, **Dermot Murphy**, and Product Specialist, **Claudia Ripley**, have also **left** the firm.
- **Lazard** has appointed **Evie Paterson** as **Portfolio Manager and Analyst** to work on their Global Sustainable Equity Strategy. Evie was formerly Associate Director at Impax Asset Management.
- **Legal & General** has appointed **Stacy O'Sullivan** as **Head of DC Strategy and Development**, **Jayesh Patel** as **Head of DC Clients**, and **Pontus Grönlund** as **Deputy Head of Nordics Institutional**.
- **Liontrust's** Investment Manager and Head of Global Equities (GFT Team), **Tom Record**, is **leaving** the firm. Additionally, Liontrust has appointed **Mark Hawtin** as **Head of Global Growth Equities**, and **Jeremy Roberts** as **Head of Global Distribution (ex UK)**.
- **Lombard Odier Investment Management** has hired **Valentin Petrescou**, **Didier Anthamatten**, **Jeremy Gatto**, **Maximilian Witschel**, and **Philipp Müller** to set up a **Global Macro Fund**. In addition, **Bettina Ducat** has been appointed as **Co-Head of Asset Management**.
- **London CIV** has appointed **Aoifinn Devitt** as **Chief Investment Officer**. Aoifinn was formerly Chief Investment Officer at Moneta Group.



- **M&G Investments** has promoted **Otto Donner** from Director to **Head of Nordic Region**, and appointed **Martin Herbon** as **Head of Global Banks**. Additionally, **Emmanuel Deblanc** has been appointed as **Chief Investment Officer** of its private markets business.
- **Natixis Investment Managers** has appointed **Javier Garcia de Vinuesa** as **Country Head of Spain**. Javier joins from Robeco where he was formerly Global Head of Wholesale and Global Financial Institutions.
- **Neuberger Berman** has promoted **Matt Malloy** from Managing Director to **Head of EMEA**, as **Dik van Lomwel** moves to be **Vice Chair EMEA**.
- **Ninety One** has appointed **Sophia Whitbread** as **Global Financial Analyst**. Sophie joins from Brook Asset Management where she was an Emerging Market Equities Portfolio Manager.
- **Premier Miton Investors'** Fund Manager, **Rob James**, is **retiring**.
- **Principal Asset Management** has promoted **Kamal Bhatia** from Global Head of Investments to **Chief Executive Officer** as **Pat Halter steps down** in April.
- **Quoniam Asset Management** has appointed **Marek Siwicki** as **Executive Director, Client Relations**. Marek joins from Lombard Odier Investment Managers where he was Head of Consultant Relations.
- **Robeco's** Chief Investment Officer for Fixed Income and Sustainability, **Victor Verberk**, has **stepped down** from the role.
- **Schroders'** UK Equities Fund Manager, **Andy Simpson**, is **retiring** in April.
- **Square Mile Investment Consulting & Research** has appointed **Louise Babin** as **Senior Investment Research Analyst, Fixed Income**. Louise joins from Morningstar where she was Senior Manager Research Analyst, Fixed Income.
- **State Street** has promoted **Terri Dempsey** from Senior Vice President to **CEO and Country Head of Ireland**.
- **ThomasLloyd Group** has promoted **Alan Burnett** from Director of UK & Ireland Wholesale to **Executive Director, Investor Relations Europe**.
- **TT International** has appointed **Ksenia Kelly** as **Head of Sales, Europe**. Ksenia joins from Federated Hermes where she was Director of Business Development, Financial Institutions.
- **UBS Asset Management** has promoted **Aleksandar Ivanovic** from Head of UBS Asset Management EMEA to **President**.
- **Vontobel** has appointed **Andrew Jackson** as **Head of Fixed Income Boutique** as **Simon Lue-Fong departs**. Andrew joins from Credit Suisse Asset Management where he was Head of Fixed Income.
- **Voya Investment Management** has appointed **Eric Stein** as **Head of Investments**. Eric joins from Morgan Stanley where he was Chief Investment Officer, Fixed Income.



# The Team

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*Valentine Thomas & Partners is a leading investment and wealth management executive search firm covering the EMEA markets.*

